

CORPORATE OVERVIEW

Urano Energy is a mineral exploration company focused on conventional uranium projects in the United States. With a preference for uranium projects in progressive jurisdictions, Urano leverages its access to large U.S. historic proprietary databases to acquire and advance previously explored conventional uranium projects. The Company conducts ongoing research, claim staking and further exploration to confirm the mineral potential of its targets. As the need for mineral independence and domestic nuclear energy grows, Urano Energy continues to utilize the extensive expertise throughout its board and management to establish its position as an industry leader.

BOARD OF DIRECTORS & MANAGEMENT

William M. Sheriff, MSc - EXECUTIVE CHAIRMAN

Dr. Douglas Underhill, PhD - CHIEF GEOLOGIST/ DIRECTOR

Jason Bagg - CHIEF EXECUTIVE OFFICER/ DIRECTOR

Scott Davis - CHIEF FINANCIAL OFFICER

Kyle Kimmerle - DIRECTOR

Eric R. Keller - DIRECTOR

Lori Walton - DIRECTOR

C.F. Trey Wasser III - DIRECTOR

JeanAnne Hauswald - DIRECTOR

CSE: UE | OTCQB: UECXF
www.UranoEnergy.com



INVESTOR HIGHLIGHTS

-  **Focused on acquiring and advancing conventional uranium projects** - In progressive jurisdictions within the southwest United States; discovered in the 1970's and overlooked in the past 40 years.
-  **Access to large databases containing conventional uranium assets** - A key advantage for the Company.
-  **Deep talent pool lead by Chief Geologist Douglas Underhill, PhD** - An internationally recognized uranium expert with over 50 years experience in all phases of commercial and International Atomic Energy Agency (IAEA) uranium programs. His specialties range from world uranium geology and resources, resource estimation, and In-Situ Recovery technology.
-  **Strong support and growing demand for nuclear energy in the US** - Combined with a shortage of domestic sources of uranium.
-  **Benefitting from the opportunity of the newly emerging uranium focus within the United States** - a portfolio of three uranium projects in Utah while maintaining key copper and gold interests in Canada's Yukon and Newfoundland.
-  **Supported by a Strong Board of Directors** - Extensive financial expertise and over 35 years of uranium exploration and development.

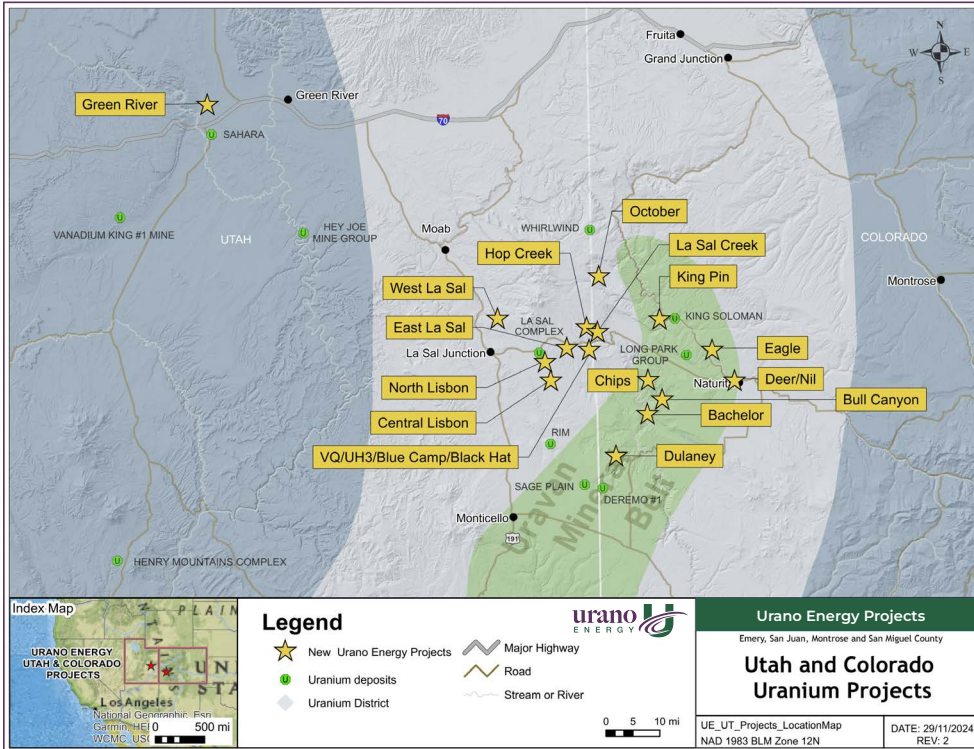
CAPITAL STRUCTURE

CSE:UE | OTCQB:UECXF

Market Capitalization (@\$0.09)	\$14,999,764
Shares Outstanding	166,664,047
Warrants	19,354,268
Options	6,270,000
Fully Diluted	192,288,315

As at March 10, 2025

COLORADO PLATEAU PROJECTS



THE MELINDA URANIUM PROJECT

