



Corporate
Presentation



CORPORATE OVERVIEW

Urano Energy is a mineral exploration company which holds numerous advanced conventional uranium projects hosting historic resources and mining lode claims in the Colorado Plateau, a region with a rich history of uranium and vanadium mining. As the need and support for domestic uranium and nuclear energy in the United States advances, Urano Energy is well positioned to complete the necessary work to advance permitting for key projects.

BOARD OF DIRECTORS & MANAGEMENT

William M. Sheriff, MSc - EXECUTIVE CHAIRMAN

Dr. Douglas Underhill, PhD - CHIEF GEOLOGIST/ DIRECTOR

Jason Bagg - CHIEF EXECUTIVE OFFICER/ DIRECTOR

Kyle Kimmerle - DIRECTOR

Eric R. Keller - DIRECTOR

John Hamrick - DIRECTOR


JeanAnne Hauswald - DIRECTOR


Scott Davis - CHIEF FINANCIAL OFFICER


CSE: UE | OTCQB: UECXF
www.UranoEnergy.com





INVESTOR HIGHLIGHTS

 **Focused on acquiring and advancing conventional uranium projects** - In progressive jurisdictions within the southwest United States; discovered in the 1970's and overlooked in the past 40 years.

 **Access to large databases containing conventional uranium assets** - A key advantage for the Company.

 **Deep talent pool led by Executive Chairman William Sheriff and Chief Geologist Douglas Underhill, PhD** - An internationally recognized team of successful leaders in the uranium sector. Mr. Sheriff holds a M.Sc. in Geology and has founded a number of successful uranium exploration, development and production companies. Dr. Underhill is a leading international uranium expert with over 50 years experience in all phases of uranium exploration and development.

 **Strong support and growing demand for nuclear energy in the US** - Combined with a shortage of domestic sources of uranium.

 **Supported by a strong Board of Directors** - Extensive financial expertise and over 35 years of uranium exploration and development.

CAPITAL STRUCTURE

CSE:UE | OTCQB:UECXF

Market Capitalization (@\$0.08)	\$16,166,384
Shares Outstanding	202,079,804
Warrants	7,436,575
Options	5,445,000
Fully Diluted	214,961,379

As at May 7th, 2026

I-70 URANIUM PROJECT

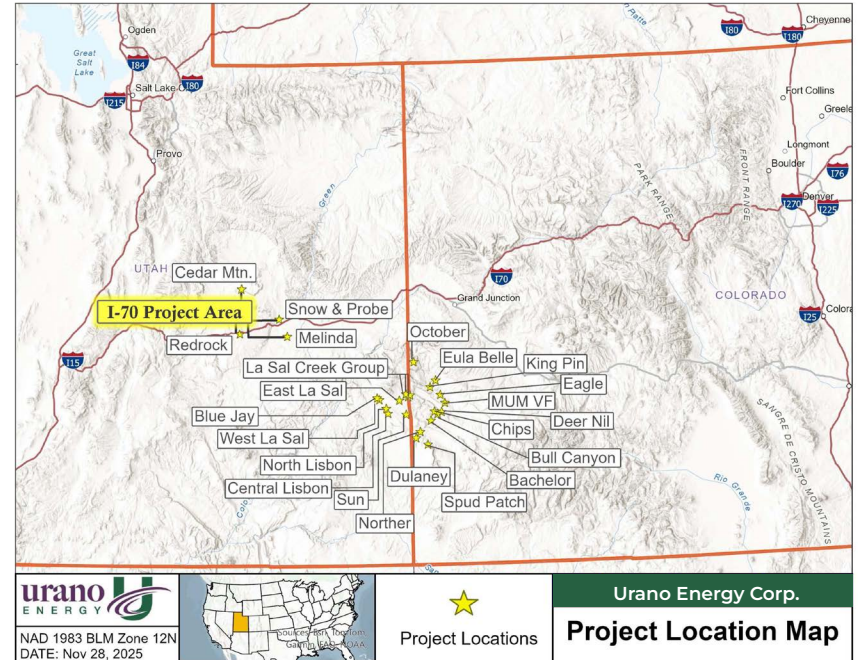
- Recent evaluation estimated historical resources of 247,711 lbs. U_3O_8 grading 0.13%, along with additional historical resources of approximately 1.4 million lbs. U_3O_8 at 0.13%² using USGS classification terminology “indicated reserve” and “inferred reserve” respectively applicable at that time.
- Acquisition of the Snow-Probe Uranium Mine Property from enCore Energy Corp., America’s Clean Energy Company™. This strategic transaction significantly expands Urano’s I-70 Uranium Project’s land position and historical uranium inventory, strengthening the Company’s growth trajectory in the region.
- Atlas reported a remaining historical resource estimate of 295,534 lbs. U_3O_8 at 0.23% U_3O_8 in the Probe-North Snow deposit, audited by an independent registered mining engineer consulting to Atlas Corp.^{1,2}
- Proposed acquisition of Pegasus Resources will see the consolidation of Urano’s I-70 project and Pegasus’ two adjoining properties, the Energy Sands and Jupiter projects.
- The Jupiter and Energy Sands projects cover approximately 3900 acres of unpatented mining claims with historic underground workings, drilling and known uranium mineralization, and will increase the I-70 Uranium Project by ~255%.
- The property is fully permitted for small-scale underground mining and surface disturbance.

¹ Wilbanks, Larry, Mine Geologist, 1982, (March 4, 1982), “Closure Report – Atlas Minerals Probe and Snow Mines, Emery County, Utah”.

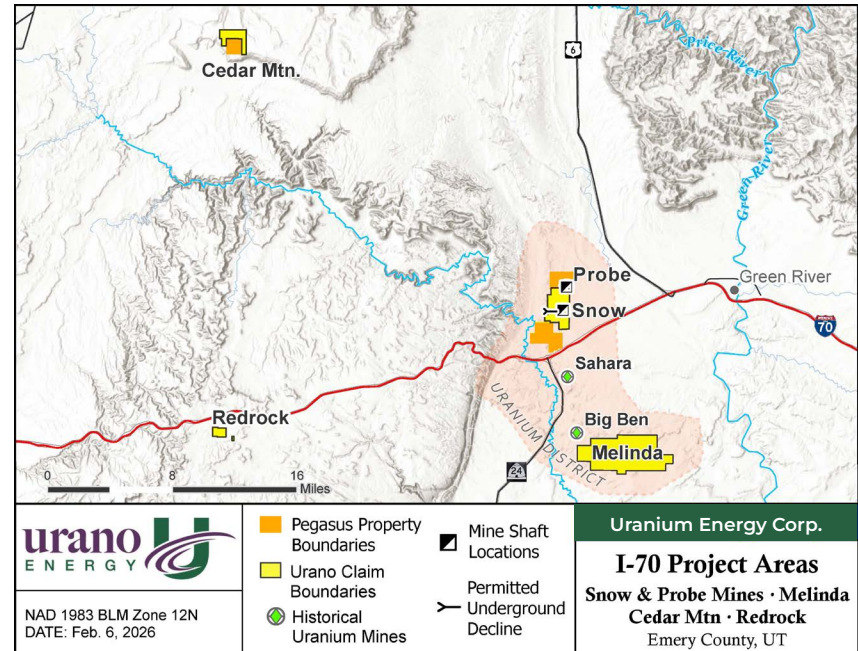
² Gillingham, Thomas, E., Consulting Mining Engineer, 1984, (August 16, 1984), Atlas Controlled Uranium and Vanadium Ore Reserve Tributary to Moab (Utah) Mill as of 6/30/84: Personal communication to Mr. Edward Farley, Jr., President, Atlas Corporation, 11p.



COLORADO PLATEAU PROJECTS



SAN RAFAEL DISTRICT



The technical disclosure on this page was approved by Dr. Douglas H. Underhill, CPG, Chief Geologist for Urano Energy Corp., and a Qualified Person as defined by National Instrument 43-101